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THE PEOPLES GAS LIGHT AND COKE COMPANY

Informational Statement pursuant to Section 6-102(d) of the Public Utilities Act in connection with the proposed issuance of up to \$54 million in stock.

06-0364

INITIAL REPORT

The Peoples Gas Light and Coke Company ("Company" or "Peoples") respectfully submits this initial report, for the period ended June 30, 2006, with respect to issuance of common stock authorized by the order of the Commission entered on May 17, 2006, in the above-entitled Docket No. 06-0364.

For the period of May 17, 2006 through June 30, 2006, the Company issued 216,000 shares of common stock at total par value of \$21.6 million to its parent company, Peoples Energy Corporation.

The proceeds realized from the issuance of common stock have been used to facilitate the Company's recapitalization in relation to the impact on its equity balance from charges associated with the settlement of certain gas charge cases.

During the period ended June 30, 2006, the Company incurred the following expenses in connection with the issuance of common stock described in this docket:

Three Months Ended June 30, 2006 Cumulative Total at June 30, 2006

- ICC issuance fee

\$ 64,800,00

\$ 64,800.00

STATE OF ILLINOIS)
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COUNTY OF COOK	Ý

Douglas Ruschau, being first duly sworn, deposes and says that he is Vice President and Treasurer; that he has read the foregoing Report to the Illinois Commerce Commission with respect to 83 Ill. Administrative Code 240 - Reports of Issuance and Sale or Disposal of Securities and Application of Proceeds, for the Quarter Ended June 30, 2006 and knows the contents thereof; and that the facts therein stated are true to the best of his knowledge, information and belief.

Douglas Ruschau

SUBSCRIBED and SWORN TO before me this 28 th day of August, 2006.

Notary Public

My Commission

Expires:

2-29-2008